

ASSET HOLDING FLP/LLC/CORP. VALUATION PROPOSAL REQUEST FORM

JLP&Co.LLC will prepare a proposal to value your asset holding entity or fractional interests thereof. Simply **complete** the information below, **print** the form and **fax** it to us; the fax number is listed at the bottom of this form. A proposal can be delivered to you via fax, USPS First Class, or e-mail. If you have any questions regarding this form, please call or e-mail them. Thank you.

This form is not applicable to some situations. We welcome the opportunity to discuss your particular appraisal needs. Please contact us at 1-203-325-2703 or send us your name and telephone number via e-mail at jlp@NYNJCT-BV.com and we will gladly discuss it with you.

COMPLETE CONFIDENTIALITY ASSURED. All information collected from this form will be kept in the strictest confidence. The information contained herein is given only for purposes of preparing a proposal for business appraisal services and will not be used for any other purpose.

Please provide the requested information as completely as possible to make sure you receive a proposal in a timely fashion. Thank you.

Client Name: _____

Full legal name of the client, whether partnership, individual, corporation, law firm, or other To-be-Named

Entity to be Valued: _____

Full legal name of the entity to be valued
To-be Named

Type of Entity

- (Family) Limited Partnership (FLP) _____
- General Partnership (GP)
- Limited Liability Company (LLC)
- C Corporation Asset Holding Company
- S Corporation Asset Holding Company

Date of Formation

To-be-formed
Unknown at this time
State of Organization or Incorporation _____
Principal Business Location _____
City, State

Purpose and Intended Use of the Appraisal _____

Gift tax purposes (gifts made/being made) / Estate tax purposes / Inter-family sale of interests / Charitable gift / Charitable remainder trust / Other

Nature of Proposed Transaction

Briefly describe the nature of the transaction or requirement giving rise to this appraisal.

Effective Date of Appraisal

For example, date of death or alternate valuation date for estate, gift date, or other transaction date /To be determined in the future.

General Partner(s) of FLP (if known or readily available) _____

Managing Member(s) of LLC (if known or readily available) _____

Interest(s) to be Valued _____

For example:

- a 5% limited partnership interest in an FLP
- a 20% non-managing member interest in an LLC
- 160 shares of common stock out of a total of 2,000 shares
- a 20% general partnership interest

If more than one interest is to be valued, please describe each interest.

If a general partner interest of an FLP is also required to be valued, please so indicate.

For Existing Entities

Financial Statements Available since _____

Nature of Financial Statements (check all that apply)

Audits / Reviews / Compilations

Internal data only.

Tax Returns

Asset Composition and Estimated Values

Please describe the assets contained in the entity to be valued and approximate or appraised values.

For example:

- 160 acres of timberland in Grafton County, New Hampshire appraised at \$150 thousand 6 months ago
 - a portfolio of large capitalization marketable securities with a current market value of approx. \$1.7 million
 - a 27,000 square foot office building located at 123 Main Street, Stamford, CT with estimated value of \$1.1 million
- Please list each major asset class.

What is the Source of Estimated Asset Values Above?

Appraisal

Brokerage Statements

Management Estimates

Tax Appraisals

Other

Please describe in more detail above the appraised or estimated values.

For example:

- Timberland appraised as of (date) _____ by John Doe, ASA and a state-certified general appraiser employed by Jones & Jones Appraisers, Inc.
- Office building's value estimated by management

JLP&Co.LLC does not appraise real estate, timber, income producing properties or other tangible assets. We rely upon appraisals from certified real estate appraisers or other reliable valuer(s) of the underlying asset(s).

Does the Entity Have Liabilities? Yes / No

If Yes is marked above, please describe. For example:

- Note payable to Partners of \$125 thousand
- Mortgage payable to institutional lender of \$900 thousand

Known Deadlines or Desired Timetable

If there is a known deadline (e.g., a estate tax filing date) please indicate. JLP&Co.LLC strives to complete every project within 20-30 days of obtaining all the necessary information from our clients. Please indicate any time sensitivities in the box above.

Other Comments or Questions:

Your Name

Title

Firm

Street Address 1

Street Address 2

City

State

Zip Code/Postal code

E-Mail

Telephone

Fax

Relationship to Client

Client

Attorney

CPA

Business Owner/Partner

Other Estate Planner

Other

Deliver Proposal by: *Fax (with original by mail)/First Class Mail/E-Mail*

To receive a proposal for the requested appraisal from JLP&Co.LLC, please **print** this form and **fax**. If you have any questions, please e-mail us at jlp@NYNJCT-BV.com or call 203-325-2703.

J.L. PIERSON & CO. LLC

Business Valuation : NY, NJ, CT, etc.

Voice: (203) 325-2703

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<http://NYNJCT-BV.com>

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